

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	Civil Action No. 18-cv-5587
)	
v.)	Judge John Z. Lee
)	
EQUITYBUILD, INC., EQUITYBUILD FINANCE, LLC, JEROME H. COHEN, and SHAUN D. COHEN,)	Magistrate Judge Young B. Kim
)	
Defendants.)	
)	

**ORDER GRANTING RECEIVER’S MOTION TO APPROVE SETTLEMENT
AND RELEASE AGREEMENT WITH COVENTRY FIRST LLC AND LST III LLC**

WHEREAS, this matter came before the Court on the Receiver’s Motion to Approve Settlement (Dkt. 1011) (the “Motion”).

WHEREAS, the Receiver served a copy of the Motion upon all parties receiving notice in this case via this Court’s CM/ECF system, and also by electronic mail to all known EquityBuild investors and all known individuals or entities that submitted a proof of claim in this action.

WHEREAS, the Receiver also posted a copy of the Motion to the Receivership webpage at <http://rdaplawnet/receivership-for-equitybuild>

WHEREAS, pursuant to the Court’s Order entered July 20, 2021 (Dkt. No. 1013), objections to the relief requested in the Motion were due on or before August 3, 2021.

WHEREAS, no objections have been filed.

The Court, having considered the motion and the record of this receivership case and being otherwise duly advised in the premises, hereby finds as follows:

1. The Mutual Release and Settlement Agreement submitted as Exhibit A to the Motion (the “Settlement Agreement”) is reasonable, fair, and equitable, and

2. Entry into the Settlement Agreement is in the Receivership Estate's best interest.

NOW, THEREFORE, it is hereby ORDERED that:

1. The Receiver's Motion to Approve Settlement is GRANTED.
2. The Court authorizes the Receiver to enter into the Settlement Agreement.
3. The Court shall retain exclusive jurisdiction over all matters concerning the Mutual Release and Settlement Agreement, including without limitation the enforcement thereof.

Entered: 8/13/21



John Z. Lee

United States District Court Judge