UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,	))))	
Plaintiff,	))	Civil Action No. 18-cv-5587
v.	))	Honorable Manish S. Shah
EQUITYBUILD, INC., et al.,	))	Magistrate Judge Young B. Kim
Defendants.	)))	

ORDER REGARDING SUMMARY PROCEEDINGS FOR GROUP 5

The Court, having reviewed the Framing Report for Group 5 (Dkt. 1544) submitted by Kevin B. Duff, as the receiver ("Receiver") for Estate of Defendants EquityBuild, Inc., EquityBuild Finance, LLC, their affiliates, and the affiliate entities of Defendants Jerome Cohen and Shaun Cohen, IT IS HEREBY ORDERED THAT:

1.   Group 5 of the Claims Resolution Process shall include claimants who submitted Proofs of Claim with respect to one or more of the following four properties in Chicago, Illinois:

   a. 5001 S Drexel Boulevard (Property 3)

   b. 7300-04 St Lawrence Avenue (Property 49)

   c. 310 E 50th Street (Property 52)

   d. 4520-26 S Drexel Boulevard (Property 63)

2.   The Schedule of the Summary Proceedings for Group 5 is as follows:

Discovery Event	Deadline Calculation	Deadline Date
Receiver to serve Order approving the Group	Proposed commencement	November 30, 2023
Period for limited informal discovery from claimants	63 days	November 30, 2023 – February 1, 2024
Receiver's Submission regarding the claims and in support of any avoidance actions due	63 days after commencement	February 1, 2024
Deadline for any of the lienholders to request leave of Court to take additional discovery relevant to Receiver's Submission	7 days after filing of Receiver's Submission	February 15, 2024
Claimants' and the SEC's Responsive Statements are due (unless adjusted by future court order relative to request for additional discovery)	21 days after the deadline for the Receiver's Submission	February 29, 2024
Hearing on competing claims and any avoidance claims, if necessary	To be scheduled by the Court	

Entered:

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Honorable Manish S. Shah

Date: November 17, 2023

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