

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

_____)	
UNITED STATES SECURITIES)	
AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	Civil Action No. 18-cv-5587
)	
v.)	Hon. John Z. Lee
)	
EQUITYBUILD, INC., EQUITYBUILD)	Magistrate Judge Young B. Kim
FINANCE, LLC, JEROME H. COHEN,)	
and SHAUN D. COHEN,)	
)	
Defendants.)	
_____)	

NOTICE OF FILING
OF RECEIVER’S PROPOSED GROUPING OF PROPERTIES

Kevin B. Duff, as receiver for the Estate of Defendants EquityBuild, Inc. and related entities (“Receiver”), hereby provides Notice of Filing of **Receiver’s Proposed Grouping of Properties**, attached hereto as Exhibit A.

Dated: February 5, 2021

Respectfully submitted,

Kevin B. Duff, Receiver

By: /s/ Michael Rachlis

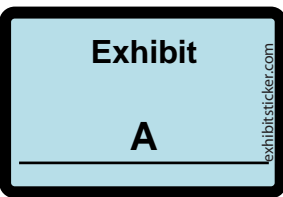
Michael Rachlis (mrachlis@rdaplawn.net)
Jodi Rosen Wine (jwine@rdaplawn.net)
Rachlis Duff & Peel, LLC
542 South Dearborn Street, Suite 900
Chicago, IL 60605
Phone (312) 733-3950; Fax (312) 733-3952

CERTIFICATE OF SERVICE

I hereby certify that I provided service of the Receiver's Notice of Filing of Receiver's Proposed Grouping of Properties (attached as Exhibit A), via ECF filing to all counsel of record on February 5, 2021.

/s/ Michael Rachlis

Michael Rachlis
Rachlis Duff & Peel, LLC
542 South Dearborn Street, Suite 900
Chicago, IL 60605
Phone (312) 733-3950
Fax (312) 733-3952
mrachlis@rdaplw.net



SEC v. EquityBuild, Inc., et al., Case No. 18 CV 5587
Receiver's Proposed Grouping of Properties for Claims Resolution Process

Group	Number of Claims	Number of Properties	Property Number	Property Addresses	Alternative Addresses	Institutional Lender(s)
1	175	5	74	3074 Cheltenham Place	7836 S Shore Drive	BC57, LLC
			75	7625-33 S East End Avenue		
			76	7635-43 S East End Avenue		
			77	7750-58 S Muskegon Avenue	2818-36 E 78th Street	
			78	7201 S Constance Avenue	1825-31 E 72nd Street	
2	299	5	1	1700-08 Juneway Terrace		Shatar Capital Inc. (4,5) Thorofare Asset Based Lending REIT Fund IV, LLC (1, 101) Direct Lending Partner LLC (79)
			4	5450-52 S Indiana Avenue	118-132 E Garfield	
			5	7749-59 S Yates Boulevard		
			79	6160-6212 S Martin Luther King Drive		
			101	6949-59 S Merrill Avenue		
3	194	11	10	7301-09 S Stewart Avenue		n/a
			11	7500-06 S Eggleston Avenue		
			12	3030-32 E 79th Street		
			13	2909-19 E 78th Street		
			14	7549-59 S Essex Avenue		
			15	8047-55 S Manistee Avenue		
			102	7927-29 S Essex Avenue		
			103	7933-35 S Essex Avenue		
			104	7937-39 S Essex Avenue		
			105	7943-45 S Essex Avenue		
			106	7947-49 S Essex Avenue		
4	385	12	6	6437-31 S Kenwood Avenue		n/a
			8	1414 & 1418 East 62nd Place		
			9	8100 S Essex Avenue		
			58	5955 S Sacramento Avenue	2948-56 W 60th Street	
			59	6001-05 S Sacramento Avenue	2945-51 W 60th Street	
			60	7026-42 S Cornell Avenue		
			61	7237-43 S Bennett Avenue		
			62	7834-44 S Ellis Avenue		
			71	701-13 S 5th Avenue, Maywood	414 Walnut	
			100	11117-11119 S Longwood Drive		
			116	1102 Bingham St, Houston TX 77007		
			141	431 E. 42nd Place		
5	262	10	3	5001 S Drexel Boulevard	909 E 50th Street	Wilmington Trust National Association (3) Citibank N.A., Trustee (64, 68, 69, 73) Federal National Mortgage Association (67) US Bank National Association (7, 63, 65, 66)
			7	7109-19 S Calumet Avenue		
			63	4520-26 S Drexel Boulevard		
			64	4611-17 S Drexel Boulevard		
			65	6749-59 S Merrill Avenue	2136 East 68th Street	
			66	7110-16 S Cornell Avenue		
			67	1131-41 E 79th Place		
			68	6217-27 S Dorchester Avenue	1408-10 E. 62nd Place	
			69	6250 S Mozart Avenue	2832-36 W 63rd Street	
			73	7255-57 S Euclid Avenue	1940-44 E 73rd Street	
6	131	10	2	4533-47 S Calumet Avenue		BMO Harris Bank N.A. (2) Federal Home Loan Mortgage Corporation (70, 72) UBS AG (107 - 113)
			70	638-40 N Avers Avenue		
			72	7024-32 S Paxton Avenue		
			107	1422-24 East 68th Street		
			108	2800-06 E 81st Street		
			109	4750-52 S Indiana Avenue		
			110	5618-20 S Martin Luther King Drive		
			111	6558 S Vernon Avenue	416-24 E 66th Street	
			112	7450 S Luella Avenue	2220 East 75th Street	
			113	7840-42 S Yates Avenue		
7	104	42	16	1017 W 102nd Street		Midland Loan Services (16-57)
			17	1516 E 85th Place		
			18	2136 W 83rd Street		
			19	417 Oglesby Avenue		
			20	7922 S Luella Avenue		
			21	7925 S Kingston Avenue		
			22	7933 S Kingston Avenue		
			23	8030 S Marquette Avenue		
			24	8104 S Kingston Avenue		
			25	8403 S Aberdeen Street		
			26	8405 S Marquette Avenue		
			27	8529 S Rhodes Avenue		
			28	8800 S Ada Street		
			29	9212 S Parnell Avenue		
			30	10012 S LaSalle Avenue		
			31	11318 S Church Street		
			32	3213 S Throop Street		
			33	3723 W 68th Place		
			34	406 E 87th Place		
			35	61 E 92nd Street		
36	6554 S Rhodes Avenue					
37	6825 S Indiana Avenue					
38	7210 S Vernon Avenue					

SEC v. EquityBuild, Inc., et al., Case No. 18 CV 5587
Receiver's Proposed Grouping of Properties for Claims Resolution Process

Group	Number of Claims	Number of Properties	Property Number	Property Addresses	Alternative Addresses	Institutional Lender(s)
			39	7712 S Euclid Avenue		
			40	7953 S Woodlawn Avenue		
			41	8107 S Kingston Avenue		
			42	8346 S Constance Avenue		
			43	8432 S Essex Avenue		
			44	8517 S Vernon Avenue		
			45	2129 W 71st Street		
			46	9610 S Woodlawn Avenue		
			47	5437 S Laffin Street		
			48	6759 S Indiana Avenue		
			49	7300-04 St Lawrence Avenue	547-49 E 73rd	
			50	7760 S Coles Avenue		
			51	1401 W 109th Place		
			52	310 E 50th Street		
			53	6807 S Indiana Avenue		
			54	8000-02 S Justine Street	1541 E 80th Street	
			55	8107-09 S Ellis Avenue		
			56	8209 S Ellis Avenue		
			57	8214-16 S Ingleside Avenue		
8	463	20	80	2736 W 64th Street		
			81	4317-19 S Michigan Avenue		
			82	6355-59 S Talman Avenue	2616-22 W 64th Street	
			83	6356 S California Avenue	2804 W 64th Street	
			84	7051 S Bennett Avenue		
			85	7201-07 S Dorchester Avenue	1401 E 72nd Street	
			86	7442-48 S Calumet Avenue		
			87	7508 S Essex Avenue	2453-59 E 75th Street	
			88	7546-48 S Saginaw Avenue		
			89	7600-10 S Kingston Avenue	2527 E 76th Street	
			90	7656-58 S Kingston Avenue	2514-20 E 77th Street	
			91	7701-03 S Essex Avenue		
			92	7748-52 S Essex Avenue	2450-52 E 78th Street	
			93	7957-59 S Marquette Road	2708-10 E 80th Street	
			94	816-20 E Marquette Road		
			95	8201 S Kingston Avenue		
			96	8326-32 S Ellis Avenue		
			97	8334-40 S Ellis Avenue		
			98	8342-50 S Ellis Avenue		
			99	8352-58 S Ellis Avenue		
9	149	n/a	n/a	Equity Funds		n/a
10	229	n/a	n/a	Unsecured, former properties, general trade creditors, "other"		n/a
Total	2391	115				

Liberty EBCP, LLC (80-99)