

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

UNITED STATES SECURITIES)	
AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	Civil Action No. 18-cv-5587
)	
v.)	Hon. John Z. Lee
)	
EQUITYBUILD, INC., EQUITYBUILD)	Mag. Judge Young B. Kim
FINANCE, LLC, JEROME H. COHEN, and)	
SHAUN D. COHEN,)	
)	
Defendants.)	

ORDER MODIFYING GROUP 1 SCHEDULE

This matter coming to be heard on the Motion for Leave to Include an Expert Witness Disclosure in Position Statement filed by BC57, LLC (Doc. 1076), the SEC’s Response to BC57’s Motion for Leave for Expert Witness (Doc. 1079), and the Individual Investor’s Motion to Modify the Group 1 Schedule to Allow for Discovery of BC57 LLC’s Expert (Doc. 1085), it is hereby ordered that:

1. The schedule set forth in the Order Regarding Summary Proceedings for Group 1 (Doc. 1006) is hereby modified and the remaining schedule shall be as follows:

Discovery Event	Original Deadline	New Deadline
Deadline for disclosure of BC57’s Expert’s Report	N/A	December 9, 2021
Deadline for deposition of BC57’s Expert	N/A	December 23, 2021
Deadline for disclosure of Rebuttal Expert Reports, if any	N/A	January 6, 2022

Receiver's Disclosure of Avoidance Claims is due	November 18, 2021	January 7, 2022
Deadline for any of the lienholders to request leave of Court to take additional discovery relevant to the Receiver's claim	November 25, 2021	January 14, 2022
Deadline for deposition of any Rebuttal Experts, if any	N/A	January 20, 2022
Joint Status Report due to Court	N/A	January 25, 2022
Position Statements by Claimants and SEC due	December 9, 2021	January 27, 2022
Status Hearing	N/A	January 28, 2022
Receiver's Submission regarding the claims and in support of any avoidance actions due	December 30, 2021	February 24, 2022
Claimants' and the SEC's Responsive Statements are due	January 13, 2022	March 10, 2022
Hearing on competing claims and avoidance claims	To be scheduled by the Court	

2. All experts must disclose their opinions in reports that comply with Rule 26(a)(2).
3. Depositions of expert shall be limited to no more than 4.5 hours.
4. The party disclosing an expert shall pay all fees and expenses of that party's expert related to his or her deposition.
5. The order denying the Individual Investors' Motion to Modify (Doc. 1086) is vacated.

6. This matter is set for status on discovery on January 28, 2022 at 10:00 am. The parties shall submit a Joint Status Report by January 25, 2022 identifying any issues they wish to be addressed.

ENTERED: November 22, 2021

A handwritten signature in black ink, appearing to read "John Z. Lee", written in a cursive style.

John Z. Lee
United States District Court Judge