

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	Civil Action No. 18-cv-5587
)	
v.)	Honorable Manish S. Shah
)	
EQUITYBUILD, INC., et al.,)	Magistrate Judge Young B. Kim
)	
Defendants.)	
)	

ORDER REGARDING SUMMARY PROCEEDINGS FOR GROUP 2

The Court, having reviewed the Framing Report for Group 2 (Dkt. 1460) submitted by Kevin B. Duff, as the receiver (“Receiver”) for Estate of Defendants EquityBuild, Inc., EquityBuild Finance, LLC, their affiliates, and the affiliate entities of Defendants Jerome Cohen and Shaun Cohen, IT IS HEREBY ORDERED THAT:

1. Group 2 of the Claims Resolution Process shall include claimants who submitted Proofs of Claim with respect to one or more of the following five properties:
 - a. 1700-08 Juneway Terrace (Property No. 1);
 - b. 5450-52 S Indiana Avenue a/k/a 118-132 E Garfield (Property No. 4);
 - c. 7749 -59 S Yates Boulevard (Property No. 5);
 - d. 6160-6212 S Martin Luther King Drive (Property No. 79); and
 - e. 6949-59 S Merrill Avenue (Property No. 101).

2. The Schedule of the Summary Proceedings for Group 2 is as follows:

Discovery Event	Deadline Calculation	Deadline Date
Receiver to serve Order approving the Group	Proposed commencement	May 16, 2023
Receiver to serve approved standard discovery requests on all claimants included on the Email Service List for the Group	2 business days of Court's entry of Order commencing proceedings for the Group	May 16, 2023
Deadline for Claimants to respond to standard discovery requests	28 days from service of standard discovery requests	June 13, 2023
Additional discovery requests are due	14 days after deadline for responses to standard discovery	June 27, 2023
Deadline for Claimants to respond to additional discovery requests	28 days after service of additional discovery requests	July 25, 2023
Deadline to complete Discovery	120 days from the service of the Order commencing proceedings for the Group	September 13, 2023
Receiver's Disclosure of Avoidance Claims is due	14 days after completion of all discovery	September 27, 2023
Deadline for any of the lienholders to request leave of Court to take additional discovery relevant to the Receiver's claim	7 days after filing of Receiver's Disclosure of Avoidance Claims	October 4, 2023
Position Statements by Claimants and SEC are due	21 days after filing of Receiver's Disclosure of Avoidance Claims	October 18, 2023
Receiver's Submission regarding the claims and in support of any avoidance actions due	21 days after Claimants and SEC submissions	November 8, 2023
Claimants' and the SEC's Responsive Statements are due	14 days after the deadline for the Receiver's Submission	November 22, 2023
Hearing on competing claims and any avoidance claims, if necessary	To be scheduled by the Court	

Entered:



Honorable Manish S. Shah

Date: May 15, 2023
