

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	Civil Action No. 18-cv-5587
)	
v.)	Honorable Manish S. Shah
)	
EQUITYBUILD, INC., et al.,)	Magistrate Judge Young B. Kim
)	
Defendants.)	
)	

ORDER REGARDING SUMMARY PROCEEDINGS FOR GROUP 3

The Court, having reviewed the Framing Report for Group 3 (Dkt. 1461) submitted by Kevin B. Duff, as the receiver (“Receiver”) for Estate of Defendants EquityBuild, Inc., EquityBuild Finance, LLC, their affiliates, and the affiliate entities of Defendants Jerome Cohen and Shaun Cohen, IT IS HEREBY ORDERED THAT:

1. Group 3 of the Claims Resolution Process shall include claimants who submitted Proofs of Claim with respect to one or more of the following seven properties:
 - a. 7301-09 S Stewart Avenue (Property No. 10);
 - b. 7500-06 S Eggleston Avenue (Property No. 11);
 - c. 3030-32 E 79th Street (Property No. 12);
 - d. 2909-19 E 78th Street (Property No. 13);
 - e. 7549-59 S Essex Avenue (Property No. 14);
 - f. 8047-55 S Manistee Avenue (Property No. 15); and
 - g. 7927-49 S Essex Avenue (Property Nos. 102-106).

2. The Schedule of the Summary Proceedings for Group 3 is as follows:

Discovery Event	Deadline Calculation	Deadline Date
Receiver to serve Order approving the Group	Proposed commencement	May 16, 2023
Period for limited informal discovery from claimants	37 days	May 16 – June 22
Receiver’s Submission regarding the claims and in support of any avoidance actions due	37 days after commencement	June 22, 2023
Deadline for any of the lienholders to request leave of Court to take additional discovery relevant to Receiver’s Submission	7 days after filing of Receiver’s Submission	June 29, 2023
Claimants’ and the SEC’s Responsive Statements are due (unless adjusted by future court order relative to request for additional discovery)	21 days after the deadline for the Receiver’s Submission	July 13, 2023
Hearing on competing claims and any avoidance claims, if necessary	To be scheduled by the Court	

Entered:



Honorable Manish S. Shah

Date: May 15, 2023